



200 N. Martingale Rd., Ste. 405
Schaumburg, IL 60173
847-342-4500
info@1891FinancialLife.com
www.1891FinancialLife.com

TRANSFER OF OWNERSHIP

Name of Insured: _____ Certificate No.: _____

Name of Current Owner: _____

The undersigned Current Owner hereby assigns and transfers, without any exception, limitation, or reservation whatsoever, all of their rights, title, and interest in this certificate to the New Owner indicated below.

INSTRUCTIONS:

- 1) New Owner is to sign the form first. The Current Owner signs after the New Owner.
- 2) Only the Current Owner's signature requires notarization.
- 3) After form is completed and executed before a Notary Public it is to be returned to the Home Office, 1891 Financial Life, 200 N. Martingale Rd., Ste. 405, Schaumburg, IL 60173.
- 4) After acknowledged by the Home Office, the certificate ownership and all rights of ownership will be transferred to the New Owner.
- 5) The acknowledged form will be returned to the Current Owner to be placed with the certificate.
- 6) While the use of this form transfers ownership of the certificate, it does not affect the beneficiary designation. The New Owner must complete a Change of Beneficiary form if they desire to change the beneficiary designation.

1) Choose "Individual" or "Trust"

☐ INDIVIDUAL

First Name: _____ Middle: _____ Last: _____

☐ TRUST

Trust Name: _____ Trust Date (MM/DD/YYYY): _____

Trustee Name(s): _____

2) New Owner's Contact Information

Address / Apt. No: _____

City: _____ State: _____ ZIP: _____

Primary Telephone No: _____ ☐ Cell ☐ Other Alternate Phone No: _____ ☐ Cell ☐ Other

Email: _____

SSN/TIN: _____ DOB (MM/DD/YYYY): _____ Gender: ☐ M ☐ F

Relationship to Insured: _____

Any person who knowingly presents a false statement in a claim for insurance may be guilty of a criminal offense and subject to penalties under state law.

SIGNATURE OF NEW OWNER

DATE

I hereby sell, assign, and transfer all my rights, title, and interest in this certificate to the above New Owner.

SIGNATURE OF CURRENT OWNER

DATE

3) Notary Public Acknowledgment

STATE OF _____ COUNTY OF _____

This instrument was acknowledged before me on _____ (Date) by

(name(s) of person(s)) as

(type of authority if applicable, e.g., Officer, Trustee, etc.) of

(name of party on behalf of whom instrument was executed, if applicable).

(Seal)

Signature of Notary Public: _____

Title: _____

My Commission Expires: _____

Acknowledged by the Home Office on this day of _____, 20____

AUTHORIZED SIGNATURE: _____