



TRANSFER OF OWNERSHIP

NOTE: Before completing this form see the instructions on the reverse side.

Name of Insured: Certificate No.:

Name of Current Owner:

The undersigned Current Owner hereby assigns and transfers, without any exception, limitation, or reservation whatsoever, all of their rights, title, and interest in this certificate to the New Owner indicated below.

1) Choose "Individual" or "Trust"

INDIVIDUAL

First Name: Middle: Last:

TRUST

Trust Name: Trust Date (MM/DD/YYYY):

Trustee Name(s):

2) New Owner's Contact Information

Address / Apt. No:

City: State: ZIP:

Primary Telephone No: Cell Other Alternate Phone No: Cell Other

Email:

SSN/TIN: DOB (MM/DD/YYYY): Gender: M F

Relationship to Insured:

Any person who knowingly presents a false statement in a claim for insurance may be guilty of a criminal offense and subject to penalties under state law.

SIGNATURE OF NEW OWNER DATE

I hereby sell, assign, and transfer all my rights, title, and interest in this certificate to the above New Owner.

SIGNATURE OF CURRENT OWNER DATE

Subscribed and sworn to before me on this day of, 20

Acknowledged by the Home Office on this day of, 20

NOTARY PUBLIC My commission expires

AUTHORIZED SIGNATURE

INSTRUCTIONS

- 1) New Owner is to sign the form first. The Current Owner signs after the New Owner.
- 2) Only the Current Owner's signature requires notarization.
- 3) After form is completed and executed before a Notary Public it is to be returned to the Home Office, 1891 Financial Life Insurance, 200 N. Martingale Rd., Ste. 405, Schaumburg, IL 60173.
- 4) After acknowledged by the Home Office, the certificate ownership and all rights of ownership will be transferred to the New Owner.
- 5) The acknowledged form will be returned to the Current Owner to be placed with the certificate.
- 6) While the use of this form transfers ownership of the certificate, it does not affect the beneficiary designation. The New Owner must complete a Change of Beneficiary form if they desire to change the beneficiary designation.