

GIVEBACK

VOL. 2 ISS. 3 NATIONAL CATHOLIC SOCIETY OF FORESTERS • NEWSLETTER

Call For Board Candidates!

The Society is poised for growth over the next several years and incoming Board members will serve to ensure that the Society realizes its potential.

We are seeking dynamic candidates that can provide the organization with strategic guidance, membership-focused thinking, and commit the time and energy necessary to ensure strategies are executed.

Elections of a new Board will be held in April 2022. The term of office will be four (4) years starting in 2022 through 2026.

There are eight (8) positions on the Board that need to be filled. If you feel you fit the

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CEO MESSAGE

Dear Members,

We are excited to share important news regarding the evolution of our organization. We are delighted to announce that as of July 1, 2021, the Illinois Department of Insurance has approved our new name “1891 Financial Life”!

Over the last 130 years, we’ve had a few names — “Women’s Catholic Order of Foresters,” “National Catholic Society of Foresters,” and now “1891 Financial Life.”

This name reflects our rich history, work, and philanthropy. Our new brand reflects our fundamental purpose as an organization. It does not change the core of our Society.

Even though we’ve modernized our brand, we’re staying true to what has made us special for almost 130 years — protecting our members and ensuring their peace of mind.

Faith remains the underpinning of 1891 Financial Life.

We are a holistic financial services organization and we will continue to offer products, services, and experiences for people that want to achieve peace of mind while enabling lives full of meaning and gratitude.

The new name and rebrand:

- Creates a clear differentiation between our Society and other fraternal entities.
- Enhances the reputation and image of our Society.
- Boosts the desirability of our products.
- Emphasizes our community outreach and guides our philanthropy.
- Attracts new independent life insurance agents and distribution channels for our products.
- Speaks to younger generations.

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financial life

CEO MESSAGE

CONTINUED FROM PAGE 1

Our new name and brand will move us forward into the future while focusing on our rich history and heritage.

We continue our commitment to our membership to help you protect your family while enabling you to help your community.

Mission Statement

1891 Financial Life is a community-based insurance organization offering products

and member benefits that assist individuals and their families achieve financial security. We're committed to helping build stronger communities by supporting service projects that reflect common shared values.

At 1891 Financial Life we are called to something greater. The heart of our work is at the heart of your world. It's life insurance with real life impact. The heart of what we do is to protect the

ones you hold dear through Faith, Community, and Love.



Scan the QR Code with your smart phone camera!

How much life insurance do YOU need?

CALL FOR BOARD CANDIDATES CONTINUED FROM PAGE 1

qualifications and have a calling to assist the Society to continue to grow and flourish, please complete the Application for Board of Directors.

Go to our www.ncsf.com

- Click on the red "Member News" button on top of the page.
- On the Member News Page click on Application Packet.
- Complete the Application and all required documents.

Email all completed and signed documents to NCSFboard@ncsf.com, or mail to:

NCSF Vetting Committee
320 S. School St.
Mount Prospect, IL 60056

The application must be filed with the NCSF Vetting Committee by November 19, 2021. Successful candidates will be installed at the Member Assembly in Itasca, Illinois in July 2022.

Beneficial Members Vote

All beneficial members age 16 and over will have an opportunity to vote in this election in April 2022; they will receive information about the successfully vetted candidates.

After election, the newly elected Board of Directors will decide which of its group will assume the duties of Board Chair, Board Secretary, and Board Treasurer.

To be eligible for nomination and election to the Board, you must:

- 1) Be a member of the Catholic Church and under 75 years of age.
- 2) Be or become a beneficial member of the Society.
- 3) Not be an officer, director, or agent of another fraternal benefit society or life insurance company.
- 4) Not be a current or former employee or insurance

producer of the Society (a "Disqualified Individual") or an immediate family member (parent, spouse, natural or adopted child or sibling) of a Disqualified Individual. Notwithstanding the foregoing, a former employee or insurance producer of the Society will cease to be a Disqualified Individual upon the expiration of three (3) years from the termination of their most recent period of service for the Society.

5) Not have been removed from office for cause by action of the Board of Directors.

6) Per Illinois Insurance Code, not be a person convicted of a felony.

7) Meet the qualification requirements of having earned a bachelor's degree or higher and have five (5) years of experience in a field related to insurance, accounting, marketing, IT, law, HR, etc.

Notice to our membership:

As of July 1, 2021, National Catholic Society is now **1891 Financial Life**. We are providing you with a copy of the Amended Certificate of Authority.



WHEREAS,

1891 FINANCIAL LIFE
located at
County of Cook, State of Illinois

has complied with all the requirements of the "Illinois Insurance Code" applicable to said Fraternal Benefit Society:

NOW, THEREFORE, I the undersigned, Acting Director of Insurance of the State of Illinois, do hereby authorize the said Society to transact its appropriate business of Fraternal Insurance in this State in accordance with the laws thereof, until the 1st day of July, 2022.

IN TESTIMONY WHEREOF, I hereto set my hand and cause to be affixed this Seal. Done at the City of Springfield, this 1st day of July, 2021.

Dana Popish Severinghaus
Dana Popish Severinghaus
Acting Director of Insurance



Renewal Certificate of Authority - Fraternal Benefit Society



AMENDED CERTIFICATE OF AUTHORITY

WHEREAS, 1891 Financial Life (*Nka National Catholic Society of Foresters*), located in the County of Cook, State of Illinois, has complied with the requirements of the "Illinois Insurance Code" applicable to said Fraternal Benefit Society:

NOW, THEREFORE, I, the undersigned, Acting Director of Insurance of the State of Illinois, do hereby authorize the said 1891 Financial Life to transact its appropriate Business of Fraternal Insurance in this State in accordance with the laws thereof, until the 1st day of July, 2021.

DEPARTMENT OF INSURANCE of the State of Illinois;

DATE: 6-16-2021

Dana Popish Severinghaus
DANA POPISH SEVERINGHAUS
ACTING DIRECTOR OF INSURANCE



Amended Certificate of Authority - Domestic Fraternal Benefit Society

ADDRESS SERVICE REQUESTED

**NEW NAME APPROVED
NOTICE INSIDE**

LOOKING OUT

The Outreach and Engagement department has recently been thinking about all the ways we collectively and continually are “Looking Out.”

Looking out for Families

We are in the business of protection. We pride ourselves on helping individuals and families in achieving financial security.

Looking out for Members

We also serve sincerely and aspire to provide the best customer service to our membership.

Looking out for Communities

We help build stronger communities by supporting service projects that reflect common shared values.

Looking out for the Society

We are always creating new products, new benefits, and new ways of doing business to keep our Society moving forward into the future.

Looking out for our Partners

We are always looking out for great partners on our journey. We look out for agents that believe in our mission and purpose and bring our products to market.

Looking out for Each Other

As an Impact Team at the Home Office, as well as dedicated employees, we look out for opportunities in which to help and empower each other in our day-to-day activities.

CUSTOMER CARE

Frequently Asked Questions

Can I call to report a death if I am not the beneficiary?

Yes, you can call to report a death claim if you are not the named beneficiary. Please call the Home Office Customer Care Department.

I pay the premium; therefore I should be able to get information.

In some cases, the person who pays the premium is not the owner of the certificate; only the owner has the right to make changes or get information.

Why can't you return the certified death certificate?

We are required to keep the certified death certificate as part of the claim for auditing purposes.

Who can my family and friends call for a quote for life insurance or an annuity?

Contact an NCSF Agent or our sales staff:

Email: sales@ncsf.com

Or Call: Glenn Hacker at (872) 263-2467
Donna Carling at (872) 263-2356